

COVER SHEET

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S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e

B u i l d i n g C o m p l e x ,

1 0 0 E . R o d r i g u e z

J r . A v e . , C 5 R o a d ,

B o . U g o n g , P a s i g

C i t y 1 6 0 4 , M e t r o

M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone Number

1 2

Month Day
Fiscal Year

3 1

Day

SEC Form 17-C

FORM TYPE

0 6

Month Day
Annual Meeting

1st
Tues

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

Amended Articles Number/Section

Amended Articles Number/Section

Total No. of Stockholders

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document I. D.

Document I. D.

Cashier

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **02 December 2022**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction
of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila** Address of principal office
1604 Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N. A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 September 2022)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 474,929,515

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation"), dated 25 November 2022, relating to the disbursement made by the Corporation from the net proceeds of the offering of its PhP 40 billion Fixed-Rate Bonds (the "Offer Bonds"), we report the following matters.

1. The Net Proceeds of the offering of the Offer Bonds (the "Offering") are computed as follows:

Gross Proceeds of the Offering		PhP 40,000,000,000.00
Less: Expenses related to the Offering as of 25 November 2022 ¹	Php 555,044,986.07 ²	
Total Expenses related to the Offering to date		555,044,986.07
Net Proceeds of the Offering		PhP 39,444,955,013.93

2. The disbursements made by the Corporation from the Net Proceeds of the Offering are set forth below.

Date of Disbursement	Use of Proceeds	Details	Amount in PhP
As reported under SEC Form 17-C, dated 25 November 2022			31,322,247,743.35
28 to 29 November 2022	Investments in coal power plant projects	Payments for various obligations to its suppliers/service providers/contractors; and for customs duties and taxes	404,132,797.66
28 November to 01 December 2022	Investments in battery energy storage systems projects		153,348,270.33
29 November to 02 December 2022	Investments in LNG projects and related assets		34,400,255.13
Total Disbursements as of 02 December 2022			31,914,129,066.47
Balance to date			7,530,825,947.46

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 02 December 2022.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary and Compliance Officer

¹ No other additional expenses from 28 November to 2 December 2022.

² As previously disclosed, expenses of the Offering as of 25 November 2022 include: (i) payment of filing fees with the Securities and Exchange Commission, (ii) payments made to Philratings for its rating fees, (iii) payment of the trustee fees, (iv) documentary stamp taxes paid to the Bureau of Internal Revenue, (v) underwriting and selling fees, (vi) payment of approval processing fees with the Insurance Commission, (vii) issue management fees, (viii) newspaper publication fees, (ix) legal fees, and (x) audit fees. Other fees of the Offering including: (1) other professional fees and other miscellaneous expenses, (2) filing fees to be paid to the Philippine Exchange & Dealing Corp., and (3) paying agency fees, will be reported upon actual disbursement.